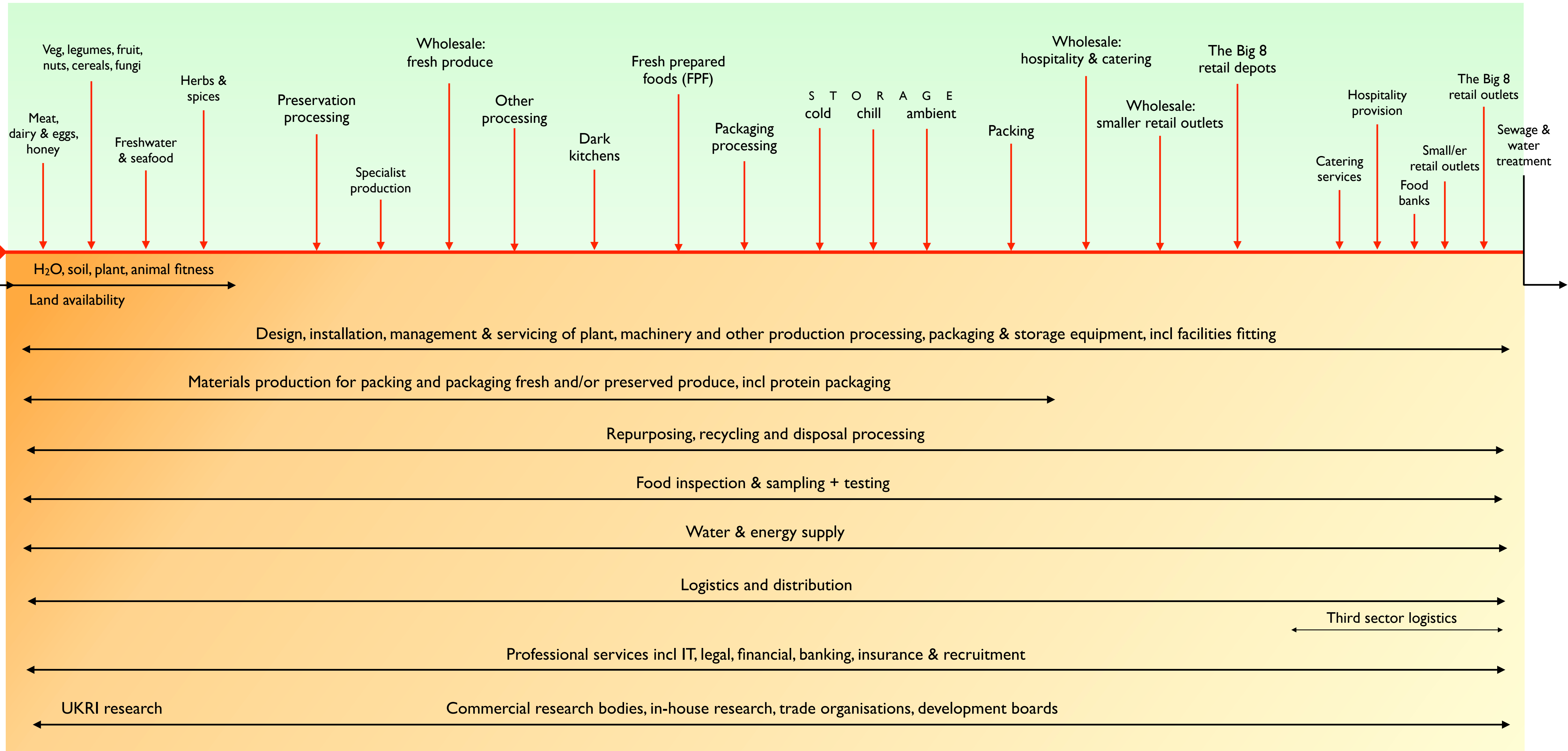


THE FOOD SUPPLY LANDSCAPE: A FUNCTION MAP

PRIMARY PRODUCTION

S E C O N D A R Y P R O D U C T I O N

C O N S U M P T I O N



GOVT INVESTMENT — FISCAL POLICIES — REGULATORY BODIES, REGULATION & ENFORCEMENT — TRADE AGREEMENTS & BARRIERS